



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
TEL : 0-2716-1750-5 FAX : 0-2716-1759

Ref. KM167/2016

July 29, 2016

Subject: Report on the Utilization of the Proceeds

To: President
The Stock Exchange of Thailand

Dear Sir,

Reference is made to the capital increase proceeds that Rojana Industrial Park Public Company Limited received in the first half of 2016 from the exercise of the ROJNA-W3 warrants No. 18 in the amount of Baht 26,043,395.- and No. 19 in the amount of Baht 1,903,760.- , totaling Baht 27,947,155.-.

We hereby would like to notify that the entire proceeds are being utilized as funds for the Company's business expansions.

Faithfully yours,
ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

Jirapongs Vinichbutr
Managing Director