

Headline: ROJNA's new shares to be traded on July 28, 2016

Security Symbol: ROJNA, SET

Announcement Details

Additional listed securities	
Subject	ROJNA's new shares to be traded on July 28, 2016
Company name	ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED (ROJNA)
Old capital (baht)	1,975,569,768.00
- Common stock (Unit: shares)	1,975,569,768
Number of additional shares	
- Common stock (Unit: shares)	44,892,095
New capital (baht)	2,020,461,863.00
- Common stock (Unit: shares)	2,020,461,863
Par value (baht per share)	1.00
Allocated for	warrant holders of ROJNA-W3 held 42,983,387 units exercise to 44,892,095 common shares.
Ratio (Warrant : share)	1 : 1.04441
Exercise price (baht per share)	3.83
Exercise date	15-Jul-2016
Trading date	28-Jul-2016

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