



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
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Ref. KM. 152/2560

December 22, 2017

Subject: Establishment of new company (Joint venture) and the financial assistance to Associated Company

To: President of the Stock Exchange of Thailand

Dear Sir,

Regarding to the meeting of the Board of Directors of Rojana Industrial Park Public Company Limited (the "Company") No.6/2560 held on December 22, 2017, the meeting resolved as follows:

1. Approve the company to enter into a joint venture with Ticon Industrial Connection Public Company Limited and Asia Industrial Estate Company Limited to establish a new company and being an associate of the Company of which the details are as follows:

Date of Transaction	: Expect in December 2017
Name of New Company	: TRA Land Development Company Limited
Registered Capital	: Baht 1,000,000. Divided into 100,000 shares at par value of 10 Baht each
Percentage of Shareholding	: 25%
Names of Shareholders	: 1. Ticon Industrial Connection Public Company Limited Shareholding: 50% 2. Rojana Industrial Park Public Company Limited Shareholding: 25% 3. Asia Industrial Estate Company Limited Shareholding: 25%
Type of Business	: To carry on the business of real estate development
Financial Source	: Working Capital of the Company
Expected Benefits	: Opportunity for the Company to expand its business base

2. Approve the financial assistance for TRA Land Development Company Limited ("Associated Company") which provides loans in proportion to its shareholding in Associated Company. The Amount of Baht 112.50 Million. To be used in project development and this short-term loan does not affect the Company's capital plan.

The above transactions are not considered as a connected transaction. The size of the transaction does not reach the criteria to be carried out under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551, Re: Rules on Entering into Material Transactions Categorized Deemed as Acquisition or Disposal of Assets and Notification of the Stock Exchange of Thailand, Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547.

Faithfully yours
ROJANA INDUSTRIAL PARK PUBLIC CO., LTD.

Jirapongs Vinichbutr
Managing Director