



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
TEL : 0-2716-1750-5 FAX : 0-2716-1759

Ref. KM 165/2016

July 25, 2016

Subject: Registration of the Increase in Paid-Up Capital

To: President
The Stock Exchange of Thailand

Dear Sir,

As Rojana Industrial Park Public Company Limited allowed the holders of the Company's warrants the entitlements to the 20th (Last Exercise) exercise of ROJNA-W3 warrants on July 15, 2016, the Company has now completed the registration of the increase in its paid-up capital from Baht 1,975,569,768.- to Baht 2,020,461,863.- (Two Thousand Twenty Million Four Hundred and Sixty-One Thousand and Eight Hundred and Sixty-Three Baht Only) with the Department of Business Development, the Ministry of Commerce on July 22, 2016.

Please be informed accordingly.

Faithfully yours,
ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

Jirapongs Vinichbutr
Managing Director