



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
TEL : 0-2716-1750-5 FAX : 0-2716-1759

Ref. KM008/2017

January 25, 2017

Subject: Report on the Utilization of the Proceeds

To: President
The Stock Exchange of Thailand

Dear Sir,

Reference is made to the capital increase proceeds that Rojana Industrial Park Public Company Limited received in the second half of 2016 from the exercise of the ROJNA-W3 warrants No. 20 (the last exercise) in the amount of Baht 171,936,546.-.

We hereby would like to notify that the entire proceeds are being utilized as funds for the Company's business expansions.

Faithfully yours,
ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

Jirapongs Vinichbutr
Managing Director