

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** ROJNA

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED  
Date 22-Jul-2016

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED No.3 (ROJNA-W3)	42,983,387	4,859,613	1.00 : 1.04441	3.83	15-Jul-2016	44,892,095	2,757,140
Total						44,892,095	

Signature \_\_\_\_\_  
(Mr.Jirapongs Vinichbutr)  
Managing Director  
Authorized to sign on behalf of the company

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