

Ref. KM199/2011

October 10, 2011

Subject: Progress Report on Flooding Situation

To: President
The Stock Exchange of Thailand

Dear Sir,

As the flood crisis taking place in Ayutthaya Province is getting more and more serious, the Company has put utmost efforts to cope with such situation by strengthening and increasing the height of the existing protective dikes along the project's area. The Company also gave warning notification to all the factories located in the industry park to build their own protective dikes for additional protection. However, the water flow and quantity influxing to the surrounding areas has been increasingly strong and overwhelming. The seriousness is getting stronger and stronger to the crisis point where the protective dikes having the wide top of three meters have been overflowed. The water has overwhelmed part of the area since October 8, 2011. The Company has undertaken repair and fixing of the dikes but it was not possible to control the whole situation. Risks are still existing if more water from other dams is again being released to the area, together with the continuing strong rain expected for next few weeks and the high sea level predicted for the middle of October. For the time being, the Company can not estimate all the losses occurring. However, such identified losses at this time are all the services income from infrastructure.

Please be informed accordingly.

Faithfully yours,
ROJANA INDUSTRIAL PARK PUBLIC CO., LTD.

Jirapongs Vinichbutr
Managing Director